



CONFIDENTIAL BEQUEST INTENTION FORM

Thank you for your intention to include Miles College in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation. All donors who make bequests become part of The Heritage Society, which recognizes and honors the generosity of alumni, parents, faculty, staff and friends who are leaving a legacy for future generations of Mileans.

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- I am willing to be listed as a Heritage Society member. I prefer to remain anonymous for this gift.
 New Intention – This is a new bequest intention to Miles College.
 Update to Intention – This is an update to a previously recorded bequest intention to Miles College.

When planning for a bequest, you will need to consider how you would like your gift to be used to benefit Miles College in the future --- whether you wish to designate your gift to Miles College's greatest needs or to a specific division and/or program (i.e., Athletics, Scholarships or Library). **Please indicate below how you wish your gift to be designated.**

Description and Value of Gift – Please indicate below (by checking applicable options), how your future gift intention will be fulfilled and provide the estimated value for Miles College. Any gift ultimately received by Miles College may be more or less than the estimated amount.

Description of Gift	Amount or Percentage	Estimated Amount of Gift to Miles College
<input type="checkbox"/> Will or Trust	_____	\$ _____
<input type="checkbox"/> Life Insurance Policy (with a policy value at maturity of)	_____	\$ _____
<input type="checkbox"/> Other Asset (describe below):	_____	\$ _____

Beneficiary – Is this gift to Miles College contingent on another beneficiary surviving you?

Yes No

If yes, please explain the conditions: _____

Name: _____

Signature: _____ Date: _____